

# Standardisation as a Cluster Activity A perspective from VDC

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# positioning ourselves in future topics





Chris said.

Chris Kremidas-Courtney, senior fellow at Brussels think tank "Friends of Europe" and Lecturer for Institute for Security Governance (ISG) in Monterey, California.

# "If you want to seize the future, you set the standards for it"

He said that China plans to "be the world leader in metaverse development," a technology that dovetails with its plan for a state-controlled digital renminbi. Standard-setting is the natural first step in that roadmap.



#### Beijing is coming for the metaverse

Proposals reviewed by POLITICO show China wants to assert state control over virtual environments.



BY GIAN VOLPICELLI
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# positioning ourselves in future topics



Europe finds ourselves only at the sideline of a fight for global XR ecosystems.

# problem:

- Europe will probably not create a huge, global platform provider
- platform providers aim at vendor lock-in

# questions:

- what options for action do we have?
- what can be our future role to create added value and employment?

#### => standardization!

#### desktop







smart glasses



VR headsets



game consoles































# Structure of International Standardization

National SDOs organize socalled "mirror committees" to ISO and IEC committees. They represent national input and interests in ISO and IEC and feed information from ISO and IEC back to their homeland.



#### **Recognized SDOs:**

- These a re officially recognized by regulation systems or political bodies
- ITU, UN specialized agency for information and communication
- UE regulation 1025/2012 rules the standardization at an European level and lists a set of reference SDOs with either an international (ISO, IEC, and ITU) or European scope (CEN, CENELEC, and ETSI)



















#### **Not Recognized Organizations:**

- These are not recognized by any political bodies
- IEEE is a primary SDO with a large number of active technical standards, ranging from wireless communications and digital health to cloud computing, power and energy, 30 video, electrical vehicle standards, and the Internet of Things. It was created by the Institute of Electrical and Electronics Engineers (IEEE), the American association of Electrical and Electronics Engineer and it brings together and organizes members from all over the world.







We got involved in the standardization eco system



#### Setting standards in China, Europe and the US





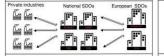
a state-driven process



Coordinated by the Standardization Administration of China (SAC), which lies under the State Administration for Market Regulation (SAMR), an arm of the State Council.



a structured, market-driven process



Private industry actors coordinate largely under the auspices of non-governmental standards development organizations (SDOs) at the national and European level.

This process typically respects a clear hierarchy.

#### UNITED STATES a loose, market-driven process



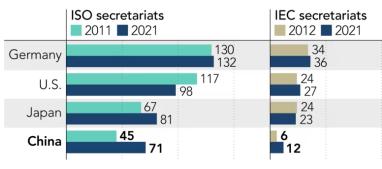
600 standards development organizations, mostly industry associations, set standards for their industries in the spirit of competition.

The American National Standards Institute (ANSI) represents US interests at the international level but plays a comparatively limited role.

Source: John Seaman, "China and the New Geopolitics of Technical Standardization", Notes de l'Ifri, Ifri, January 2020

#### China's growing clout in standardization organizations

(Number of secretariat positions by country)



ISO stands for International Organization for Standardization, IEC for International Electrotechnical Commission; includes twinned ISO secretariats Source: ISO, IEC, U.S. National Institute of Standards and Technology

# **Standardization Strategies: global view**





- Actively promote the consistent worldwide application of internationally recognized principles in the development of standards.
- work to prevent standards and their application from becoming technical trade barriers to U.S. products and services.
- Strengthen international outreach programs to promote understanding of how U.S. voluntary, consensus-based, market-driven standards can benefit businesses, consumers, and society as a whole.
- Respect diverse funding models for the U.S. standards system.
- Address the need for standards in support of emerging national priorities.



- supporting the EU's leading position as a forerunner in key technologies and promoting EU core values
- leveraging the European standardization system to deliver on the twin green and digital transition and support the resilience of the single market
- new High-Level Forum for Member States and European standardization organizations
- foster the development and deployment of international standards for a free, open, accessible and secure global internet
- establish an EU internet standards monitoring website
- monitor the effective implementation of existing commitments on standardization in EU trade agreements
- concerned about decision-making in ETSI



- 15-year plan to shape the future, to set the global standards for the next-generation of technologies.
- pushing domestic firms and experts to be part of the global effort to set standards
- research on China Standardization System,
  Method and Evaluation
- research on Supporting High-quality
   Development Standardization System
- research on Standardization Military-Civil Integration Development
- start with the national standards of virtual reality technology, integrated circuit design, intelligent health care and 5G key components, and gradually expand to the emerging areas of Internet of Things, photovoltaic, information equipment and other industries.



- · Necessity of national standards
- Clarification of appropriate quality levels
- Revisions of the Industrial Standardization Law
- Observance of JIS standards and JIS markings
   Responses to Inappropriate ISO and IEC
- Standards
  Relationship with Standardization
- Organizations in Europe

  Support for Strategic Standard Proposal
- Active Contribution to Standardization Activities
- Programs for Developing Standardization Experts in Asia and the Pacific
- Standardization regarding Information Technology, environmental preservation, consumers, elderly people, and people with
- disabilities, manufacturing technology and industrial platform technology



- International and European trade is facilitated by standardization
- Standardization relieves the burden on government regulation and supports it
   Germany is driving forward standardization
- worldwide in future topics by networking stakeholders, establishing new processes and open platforms for coordination.
- Industry and society are the driving forces in standardization
- Standardization is used as a strategic and attractive tool, especially by companies.
- Standardization has a high status in the public perception



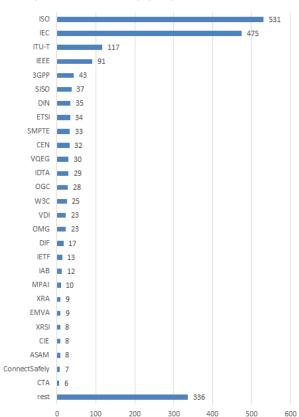
- advance national standards system
- innovate KS management system
   strengthen standard technology
- infrastructure
- advance measurement standards
- advance legal metrology system
- actively participate in international standardization activities
- lead the international de-jure standardization
- support international de-facto
- standardization

  address the technical barriers to trade (TBT)
- assist the private sector in increasing its capacity to develop standards
- foster standardization capacity of private sector
- promote standard development activity of producer group

# Organizations related to or fostering MV / VW standardization



published standards, specs, recommendations





























































































# XR Standards clustering: focussing on 7 main topics

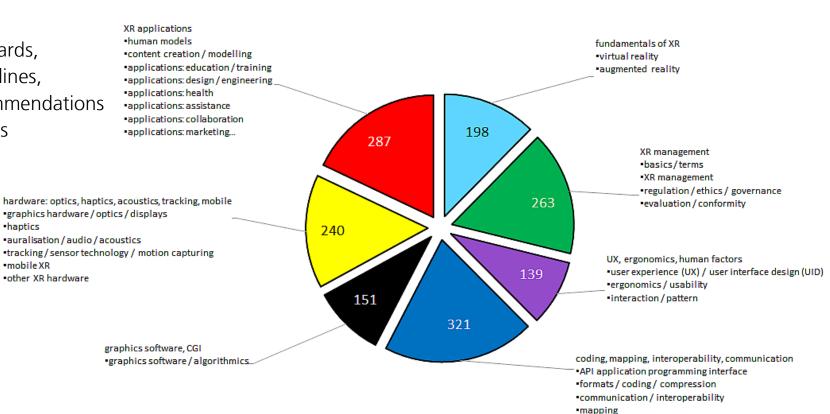
#### clustering

- XR standards,
- XR guidelines,
- XR recommendations into 7 topics

haptics

•mobile XR

other XR hardware



# **Examples of XR standards: metrology**



INTERNATIONAL STANDARD ISO 17901-1

> First edition 2015-07-01

Optics and photonics - Holography -

Part 1:

Methods of measuring diffraction efficiency and associated optical characteristics of holograms

Optique et photonique - Holographie -

Partie 1: Méthodes de mesurage de l'efficacité de diffraction et caractéristiques optiques associées aux hologrammes

Refere ISO 1790

Reference number ISO 17901-1:2015(E)

© ISO 2015

INTERNATIONAL STANDARD

ISO/IEC 23090-6

> First edition 2021-06

Information technology — Coded representation of immersive media —

Part 6:

Immersive media metrics



Reference number ISO/IEC 23090-6:2021(E)

© ISO/IEC 2021





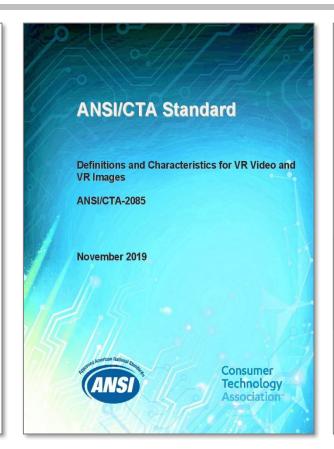


COLLADA - Digital Asset Schema Release 1.5.0

Specification

April 2008

Editors: Mark Barnes and Ellen Levy Finch, Sony Computer Entertainment Inc.







# Focuses of XR standardization organizations varying













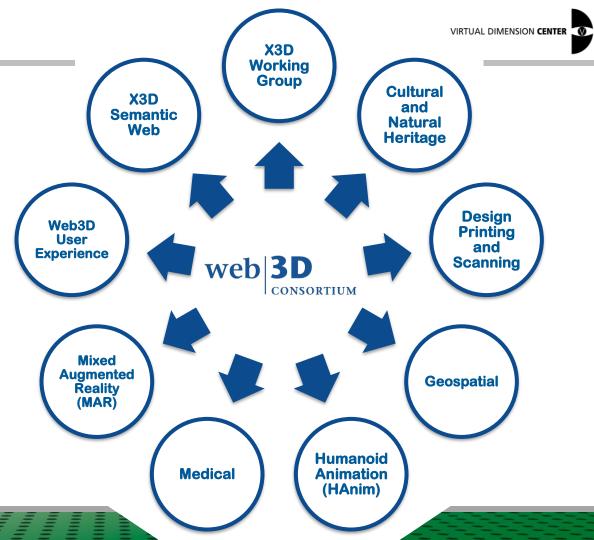








The Web3D Consortium is an international, nonprofit, member-funded, industry organization dedicated to the development of standards (SDO) established in 1997. The Web3D Consortium champions the deployment of ISO-ratified X3D standards for communicating interactive 3D scenes across various applications, use cases, platforms, and industries. It provides robust web-based 3D capabilities and longterm stability for enterprise solutions, as well as interoperability with other standards. Members collaboratively work on the development of the X3D standards and tools to ensure their broad dissemination across various markets, catering to academia, government, industry, and individual users. Today, the Web3D Consortium leverages its extensive industry backing to continue the evolution of the X3D specification..



# **Standardization Strategies: roadmaps**



#### Example here: the OGC (Open Geospatial Consortium) roadmap





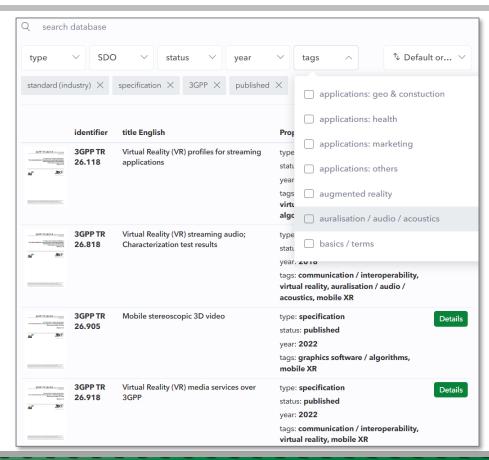
A free, online accessible database for the entire XR community with references to

- 1.600 XR standards, specifications, guidelines and recommendations
- 350 standardization working groups
- 140 SDOs

They are qualified (by tags) and with a searchable description. The group's entry further comprises the organizing/leading SDO and a link to this resource in the WWW.

Please support by adding standards and SDOs.

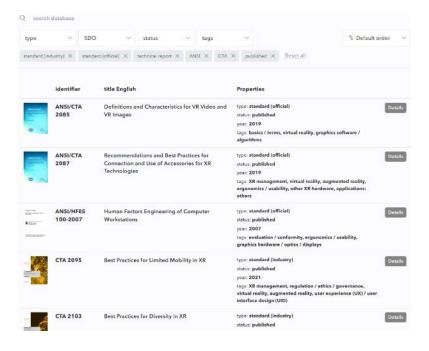
We may offer database as an iFrame for interested organizations' websites.





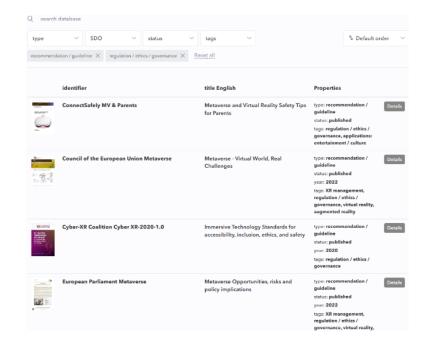
#### search for actual standards

example: search for published standard from ANSI and CTA



#### search for recommendations

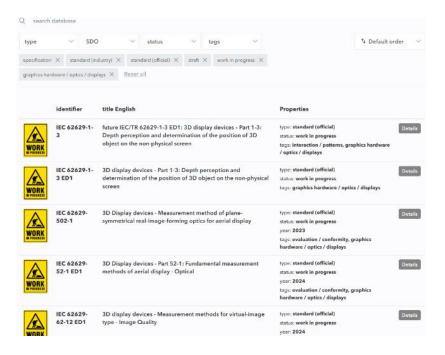
example: search for recommendations on regulation / ethics / governance





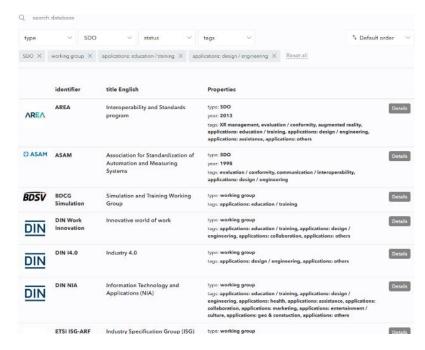
# search for upcoming standards

 example: search for standards with status "draft" or "work in progress" in the field of graphics hardware / optics / displays



### search for SDOs and working groups

 example: search for standards development organizations (SDOs) and working groups in the field of education and engineering



#### standICT.eu: calls each 3 months



StandICT.eu will provide € 2,925,000 of crucial funding to support the participation of European standardisation specialists in key international and global SDOs. Through nine open calls this funding will enable the specialists to contribute to and help create a fully integrated European Standardisation Ecosystem, thereby strengthening Europe's position in global standardisation initiatives.

•••

#### **Topics list:**

- ...
- Web 4.0 and virtual worlds

Three types of proposals can be funded under the StandICT.eu 2026 Open Calls, as shown below

#### Proposal type: LT – Long term contribution (with travel option)

Description: Contribution to ongoing standards development as a chair, convener, rapporteur or member of an SDO WG. E.g. comments on standards development and drafts, attending meetings also as an observer, paying membership fees.

Maximum Contract Duration: 6 months

Funding Range: Up to €10,000

#### Proposal type: ST – Short-Term contributions (with travel option)

Description: Contribution to standards documentation e.g. liaison to WG, comments on standards drafts, participation at meeting paying membership or registration fees.

Maximum Contract Duration: 3 months

Funding Range: Up to €5,000

#### Proposal type: OS – One-Shot contributions

Description: Support to ensure participation at workshop or event (e.g., participant, observer, presentation)

Maximum Contract Duration: 3 months

Funding Range: Up to €3,000

Please do note that the maximum funding requested per proposal cannot exceed that indicated for the respective type of application (LT, ST, OT), nor can the duration exceed that indicated.



- as cross-cutting technology, XR standardization is scattered among many organizations: thus hard to get an overview.
- individuals and companies are apparently not totally aware of what's on the table; lack of tech transfer
- state support could be an idea, the national approaches worldwide are different anyhow
- there is a already vast number of XR standards out there.
- they provide an excellent basis to build on, avoiding to re-invent the weel and ensuring to concentrate on the real innovative aspects of one's work
- standards pave the way for today's and future markets

=> let's use them and extend them, engage!





"Without standards, there can be no improvement."

# Ōno Taiichi

(\* 29 February 1912 in Manchuria; † 28 May 1990) was the inventor of the Toyota production system. He developed today's basic logistics methods, the Kanban system and just-in-time production, between 1950 and 1982. The Japanese management concept Kaizen is also based on his ideas.



# Thank you for your attention.

**XR Standardization**